HARNETT COUNTY PLANNING SERVICES

PROJECT MANAGEMENT GUIDE

Navigating eTRAKiT





1. MANAGING PROJECTS USING ETRAKIT

eTRAKIT is an online project management software that allows you to submit project applications to Planning Services conveniently. Projects can be managed by eTRAKit users with a project tracking number, which is generated upon application submittal. The project number will allow you to pay fees, upload plans and documents, and track the progress of your project.

Planning Services Applications accepted via eTRAKit:

- Minor Subdivision Plats
- Exempt Plats (Recombinations, 10.01 acre + subdivisions, easements)
- Zoning Verification Letter Requests

Ready to get started?

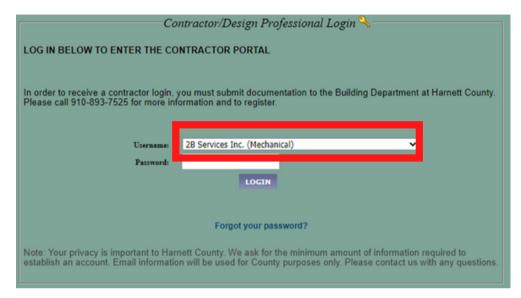
Licensed Professionals Pg. 3 **General Public & Unlicensed Applicants** Pg. 4



2. GETTING STARTED

2.1 LICENSED PROFESSIONAL ACCOUNT

Step 1: Go to **eTRAKIT** portal here : https://permits.harnett.org/eTRAKIT/default.aspx **Step 2:** Once in the portal, navigate to the bottom of the page to the image below.



Step 3: Use the "username" drop-down box to locate your company's name.

 If your company's name is not listed, please call our office at 910-893-7525, option 1 for Central Permitting, to setup an account.

Step 4: Enter the password - The password will be the last four digits of the phone number you have listed on file.

Step 5: Click Login and Create a New Password.

- Create a password that meets the minimum security requirements. Passwords are case sensitive.
- eTRAKit users in the same company will use the same password to manage projects.

2.2 USING YOUR ACCOUNT

- Once you have created your new password, log in to eTRAKIT with your new credentials.
- All projects associated with your account will show up on the Dashboard screen.
 Here, you can check the project status, pay fees, and upload revised plans from your dashboard.

GETTING STARTED

2.3 PUBLIC USER ACCOUNT

Step 1: Go to the eTRAKIT portal.

Step 2: Step 2: Choose "setup an account" from the top left in the menu bar.





Step 3: Enter all required information to create your account.

Once your account has been created, you will be able check the project status and pay project fees.

3. APPLYING FOR A PROJECT

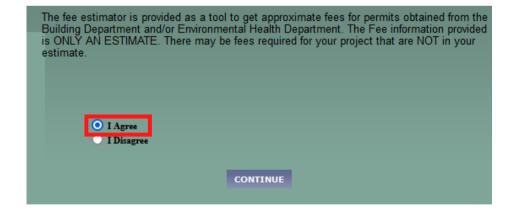
3.1 Submitting a Project For Review

Step 1: On the Harnett County Development Services **eTRAKIT** home page, select "apply" from the "Projects" menu.



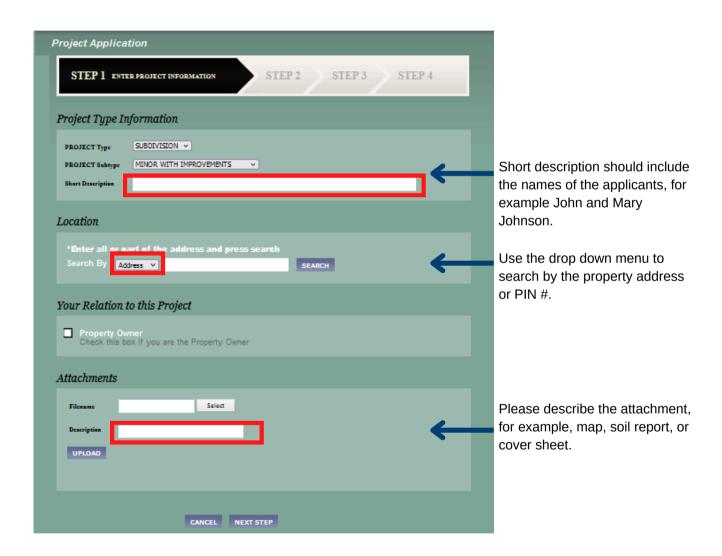
The link for the Harnett County Development Services e-TRAKIT home page can be accessed on the Harnett County
Planning Services website under "Submit a Minor or Exempt Plat", or by typing in the following URL
:https://permits.harnett.org/eTRAKIT/default.aspx

Step 2: Please read the disclaimer and agree to the disclaimer to continue the application process.



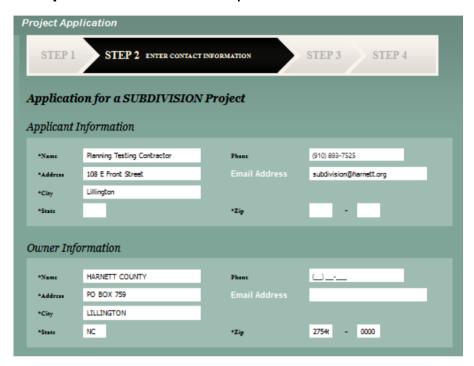
APPLYING FOR A PROJECT

Step 3: Fill out the project application form. Please attach all required submittal documents with the application, including the development cover sheet, plat, and soil report (if applicable).

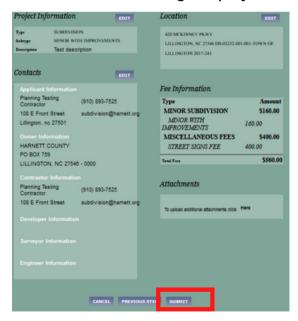


APPLYING FOR A PROJECT

Step 4: Please include all required contact information.



Step 5: Please review and confirm the information for completeness and accuracy before submitting the project.

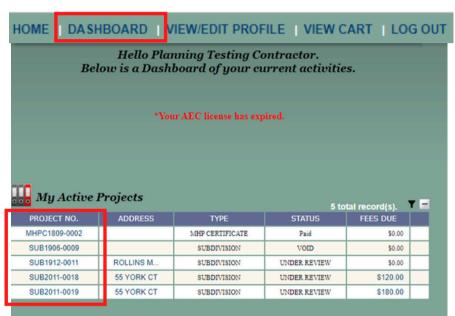


4. TRACKING PROJECT PROGRESS

4.1 USING YOUR DASHBOARD

Step 1: Click "dashboard" from the menu on the top of the screen. A list of all active projects will appear.

Step 2: Select the project by clicking the project number from the list of active projects.



THE DASHBOARD IS
WHERE ALL ACTIVE
PROJECTS CAN BE
MANAGED.
INFORMATION SUCH
AS PROJECT STATUS
AND FEES DUE CAN
BE FOUND ON THE
DASHBOARD PAGE.



Step 3: Toggle through the tabs using the arrows on the side. Select from the tabs to view information about the project including site info, contacts, fees, inspections, conditions, reviews, and chronology.

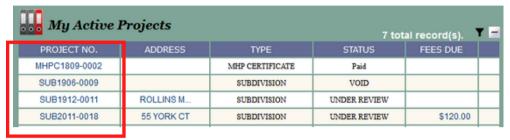
Documents uploaded to the project can be viewed as attachments under the "project info" tab.



TRACKING PROJECT PROGRESS

4.2 VIEW PROJECT REVIEW STATUS AND COMMENTS

Step 1: From the dashboard, select the project under the "My Active Projects" list by clicking on the project number.



Step 2: From the horizontal tabs, choose "review" to view the review type, the reviewer for the project, the date the review was completed, and the comments for the project.

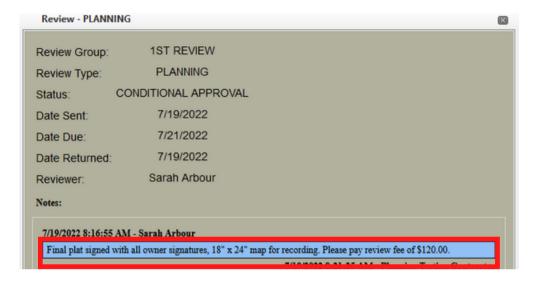


Step 3: Select "more info" to view the comments from the reviewer.



TRACKING PROJECT PROGRESS

Step 4: Comments, review group, and date will populate in a separate window.



4.3 RESPONDING TO PROJECT COMMENTS

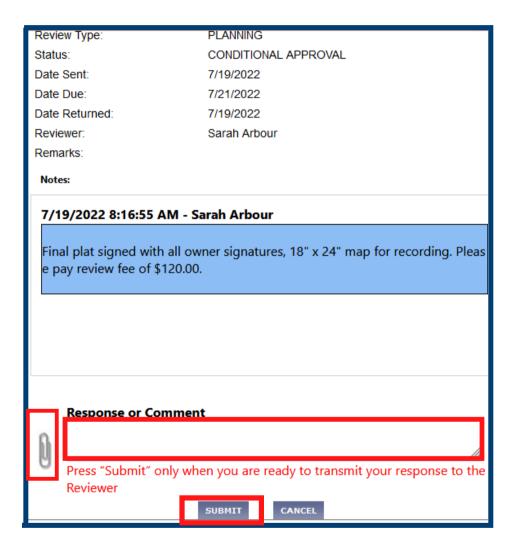
Step 1: Once a reviewer has issued comments for a project, comments can be viewed and responded by selecting "respond" under the "My Submittals Awaiting Response" heading.



Once comments
are generated by a
project reviewer, a
"My submittals
 Awaiting
Response" section
will appear in the
Dashboard.

TRACKING PROJECT PROGRESS

Step 2: A new window will populate with the reviewer comments. Select the paper clip to attach revised plats and/or other necessary documents. Use the response and comment text box to respond to reviewer comments.



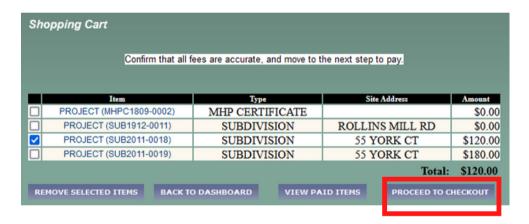
5. PAYING PROJECT FEES

5.1 Paying Fees Online

Step 1: Under the "My Active Projects" heading, select the fee for the project.

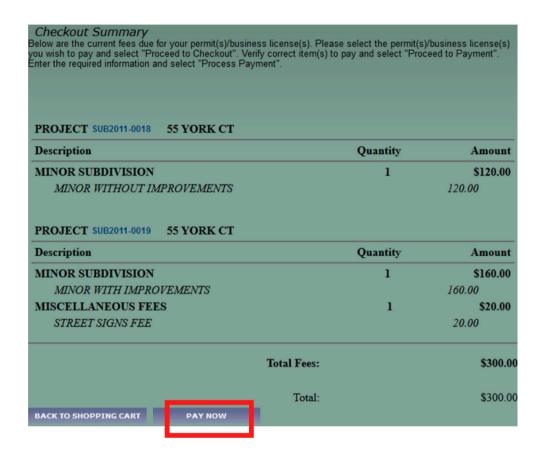
My Active Projects 7 total record(s).					
PROJECT NO.	ADDRESS	TYPE	STATUS	FEES DUE	
MHPC1809-0002		MHP CERTIFICATE	Paid		
SUB1906-0009		SUBDIVISION	VOID		
SUB1912-0011	ROLLINS M	SUBDIVISION	UNDER REVIEW		
SUB2011-0018	55 YORK CT	SUBDIVISION	UNDER REVIEW	\$120.00	П

Step 2: Once the fee is selected, the item will be added to the shopping cart.



Step 3: Proceeding to checkout will prompt the checkout summary to load. An itemized list of the fees due will appear. After selecting "pay now" from the checkout summary, payment information must be submitted. A receipt will be e-mailed to the e-mail address on file.

PAYING PROJECT FEES





CONTACT

Harnett County Development Services
Planning Services

420 McKinney Parkway Lillington, NC 27546

www.harnett.org/planning 910-893-7525