

NEXT STEP RESOURCES



TOOLS AND RESOURCES



Articles

Articles with tips and advice to help you take the next step toward your financial goals.

Regions.com/Insights



Courses

A self-paced series of interactive videos covering financial wellness tips, accessible via mobile device, tablet, or desktop.

Regions.com/Learn



Worksheets

Planning worksheets to help you break your goals down into manageable steps.

Regions.com/NextStep



Podcasts

Quick, educational podcasts with tips to help you achieve your personal and business goals.

Regions.com/NextStepPodcasts



Webinars

Webinars on key financial wellness topics lead by Regions associates.

Regions.com/NextStepWebinars



Calculators

Interactive calculators that can help you budget and save for all of your goals.

Regions.com/Insights/CalculatorLibrary



Learning for Kids

Fun, educational games and activities, focused on math and money, for Grades K-8.

WeAreTeachers.com/Adventures-In-Math

EXPLORE FOR MORE TIPS



Family Budgeting & Saving

Family-friendly financial resources and advice to help families learn smart money habits.

Regions.com/NextStepFamilyBudget



Navigating Homeownership

Guidance, tools, and resources to prepare for every step as a homeowner.

Regions.com/NextStepHomeownership



Boost Your Money IQ with Financial Tips for Students

Insights and resources for students to make the most of their college experience without breaking their budget.

Regions.com/NextStepForStudents



Saving For Your Next Vacation

Budgeting hacks and money-saving strategies to help you grow your vacation fund.

Regions.com/NextStepVacationBudget



Holiday Hacks

Spending, saving and budgeting tips for holiday shopping, activities, travel and more.

Regions.com/NextStepHoliday



Financial Guidance During COVID-19

Guidance, tools and resources to help you safeguard your finances.

Regions.com/NextStepCoronavirus



Next Step for Business

Collection of resources for business owners to help to take their businesses to the next level.

Regions.com/NextStepForBusiness



LEARN MORE

1 Make an appointment with a Regions banker:

- Call the Regions Green Line at 1-800-REGIONS
- Go to Regions.com and click “Make an Appointment”
- Visit any Regions branch

2 Visit the Next Step Financial Learning Center for free, online interactive videos: Regions.com/Learn

3 Use our online resources including articles, podcasts, and calculators: Regions.com/NextStep



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